



2024 COM Financial Literacy Workshop/Event Calendar

Date/Time	Workshop/Event
Date: 12/11/2023 Time: E-mail Notification	Spring 2024 President's Scholarship Application Deadline: 2/4/2024 by 5:00pm Cohort: MS2, MS3, and MS4 students
Date: 12/11/2023 Time: E-mail Notification	2023-2024 Chinese American Physicians Society Scholarship Application Deadline: 4/5/2024 by 5:00pm Cohort: All COM students
Date: 1/25/2024 Time: E-mail Notification	COM students to complete 2024-2025 Funding Options Statement (FOS) and Private Educational Loan Application MS2 students: FOS due by 3/1/2024 and Loan Application due by 5/10/2024 MS3 & MS4 students: FOS due by 3/1/2024 and Loan Application due by 4/12/2024
Date: 1/29/2024 Time: 6:00pm – 7:00pm	Student Feedback Session with DR Bank In person meeting with Chairman Gary Lieberman Cohort: MS3 students
Date: 3/4/2024 Time: 1:00pm – 2:00pm	Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School) Presentation by College Ave via In-person Cohort: MS4 students (Class of 2024)
Date: 3/29/2024 Time: 5:00pm – 6:00pm	Mandatory Loan Exit Counseling Presentation by College Ave via Zoom Cohort: MS4 students (Class of 2024)
Date: 4/8/2024 Time: E-mail Notification	Financial Aid Literacy – 1st Week Topic: Financial Aid 101 <ul style="list-style-type: none">- Money-Saving Strategies- Simple Monthly Payment Calculator- Budget Template Cohort: All colleges and all students
Date: 4/12/2024 Time: 1:00pm – 2:00pm	Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School) Presentation by College Ave via In-person Cohort: MS3 students
Date: 4/15/2024 Time: E-mail Notification	Financial Aid Literacy – 2nd Week Topic: Budget 101 <ul style="list-style-type: none">- Budget Sheet- Money Management Tips- Financial Literacy Quiz Cohort: All colleges and all students
Date: 4/16/2024 Time: 1:00pm – 2:00pm	Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School) Presentation by College Ave via In-person Cohort: MS3 students
Date: 4/17/2024 Time: E-mail Notification	Financial Aid Literacy – 3rd Week Topic: Debt Management <ul style="list-style-type: none">- Debt Management Fact Sheet- Fab-Financial-Resources Cohort: All colleges and all students

Date: 4/17/2024 Time: E-mail Notification	2024 NHSC Scholarship Program Applications Application Deadline: 4/25/2024 Cohort: All CDM and COM students
Date: 4/24/2024 Time: 6:30pm – 8:30 pm	Physician Practice & Financial Management Seminar Presentation by Dr. Alvin Cheung, President and CEO of California Northstate University; Dean Richard Isaacs, College of Medicine; Dr. Spencer Short, Chief Legal Counsel via In-person Cohort: All COM students
Date: 4/25/2024 Time: 3:00pm – 4:00pm	Mandatory Loan Exit Counseling Presentation by College Ave via Zoom Cohort: MS4 students (Class of 2024)
Date: 4/25/2024 Time: E-mail Notification	Financial Aid Literacy – 4th Week Topic: Financial Wellness - Financial Wellness Tips and PowerPoint Cohort: All colleges and all students
Date: 4/29/2024 Time: 8:00am – 1:00pm	Student Loan Consultation: Session 1 One-on-One Session with Paul S. Garrad via Zoom Cohort: MS4 students (Class of 2024)
Date: 4/30/2024 Time: 8:00am – 1:00pm	Student Loan Consultation: Session 2 One-on-One Session with Paul S. Garrad via Zoom Cohort: MS4 students (Class of 2024)
Date: 4/30/2024 Time: 1:00pm – 2:00pm	Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School) Presentation by College Ave via In-person Cohort: MS3 students
Date: 5/2/2024 Time: 5:00pm – 6:00pm	Life After College Presentation by Doc2Doc via Teams Cohort: MS3 students
Date: 5/7/2024 Time: 8:00am – 1:00pm	Student Loan Consultation: Session 3 One-on-One Session with Paul S. Garrad via Zoom Cohort: MS4 students (Class of 2024)
Date: 5/7/2024 Time: 5:00pm – 6:00pm	Transition to Residency Presentation by Doc2Doc via Teams Cohort: MS4 students (Class of 2024)
Date: 5/8/2024 Time: 8:00am – 1:00pm	Student Loan Consultation: Session 4 One-on-One Session with Paul S. Garrad via Zoom Cohort: MS4 students (Class of 2024)
Date: 5/9/2024 Time: 8:00am – 1:00pm	Student Loan Consultation: Session 5 One-on-One Session with Paul S. Garrad via Zoom Cohort: MS4 students (Class of 2024)
Date: 5/9/2024 Time: 5:30PM – 6:30PM	Life After College Presentation by Doc2Doc via Zoom Cohort: Class of 2024 (All colleges)
Date: 8/6/2024 Time: E-mail Notification	Fall 2024 President's Scholarship Application Deadline: 9/18/2024 by 5:00pm Cohort: MS2, MS3, and MS4 students
Date: 8/20/2024 Time: 2:00pm	Money Management for Medical School Students Budgeting, borrowing wisely and other topics such as utilizing resources at your school, keeping an eye on your credit and tips to avoid identity theft. Presentation by AAMC via Zoom Cohort: All COM students
Date: 8/22/2024 Time: 5:00pm – 6:00pm	Mandatory Entrance Counseling Presentation by College Ave via Teams Cohort: MS1 students (Class of 2028)

Date: 9/5/2024
Time: E-mail Notification

Doc2Doc's Scholars Program
Application Deadline: 10/15/2024
Cohort: MS3 and MS4 students

Date: 9/5/2024
Time: 5:00pm – 6:00pm

Mandatory Entrance Counseling
Presentation by College Ave via Teams
Cohort: MS1 students (Class of 2028)

Date: 9/16/2024
Time: E-mail Notification

Japanese American Medical Association
Application Deadline: 1/10/2025
Cohort: MS1, MS2 and MS3 students

Date: 9/20/2024
Time: 5:00pm – 6:00pm

Give Me Some Credit
Understanding credit score, how to build credit, how everyday decisions impact credit, and ways to protect your credit
Presentation by College Ave via Teams
Cohort: All COM students

Date: 10/25/2024
Time: 5:00pm – 6:00pm

Budgeting 101 & Indebtedness (only borrowing what you need)
Presentation by College Ave via Teams
Cohort: All COM students

Date: 11/8/2024
Time: 5:00pm – 6:00pm

Scholarships – finding free money for college
Presentation by Sallie Mae via Teams
Cohort: All colleges and all students

Date: 11/15/2024
Time: 5:00pm – 6:00pm

Identity Theft and Credit Freezes
Presentation by College Ave via Teams
Cohort: All COM students

Date: 12/5/2024
Time: 5:00 – 6:00pm

Saving and Investing & Indebtedness (only borrowing what you need)
Presentation by College Ave via Teams
Cohort: All COM students

Date: 12/20/2024
Time: E-mail Notification

Spring 2025 President's Scholarship
Application Deadline: 1/29/2025 by 5:00pm
Cohort: MS2, MS3, and MS4 students

NOTE: The Financial Aid Department also conducts one-on-one workshops as requested by students. Please contact the Financial Aid team for any questions and/or inquiries.



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