



2025 COM Financial Literacy Workshop/Event Calendar

Date/Time	Workshop/Event
Date: 1/20/2025 Time: E-mail Notification	COM students to complete 2025-2026 Funding Options Statement and Private Educational Loan Application MS2 students: FOS due by 2/28/2025 and Loan Application due by 5/9/2025 MS3 & MS4 students: FOS due by 2/28/2025 and Loan Application due by 4/11/2025
Date: 2/21/2025 Time: 5:00pm – 6:00pm	Options to pay the balance Presentation by Sallie Mae via Teams Cohort: All COM students
Date: 2/27/2025 Time: 5:00pm – 6:00pm	Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School) Presentation by College Ave via Teams Cohort: MS3 students
Date: 3/7/2025 Time: 5:00pm – 6:00pm	Life After College Presentation by Doc2Doc via Teams Cohort: MS3 students
Date: 3/21/2025 Time: 5:00pm – 6:00pm	Transition Post Residency Presentation by Doc2Doc via Teams Cohort: MS4 students (Class of 2025)
Date: 3/2025 TBD Time: TBD	Physician Practice & Financial Management Seminar Presentation by Dr. Alvin Cheung, President and CEO of California Northstate University; Dean Richard Isaacs, College of Medicine; Dr. Spencer Short, Chief Legal Counsel via In-person Cohort: All COM students
Date: 4/1/2025 Time: E-mail Notification	Financial Aid Literacy – 1st Week Topic: Financial Aid 101 <ul style="list-style-type: none">- Money-Saving Strategies- Simple Monthly Payment Calculator- Budget Template Cohort: All colleges and all students
Date: 4/4/2025 Time: E-mail Notification	Options to pay the balance Presentation by Sallie Mae via Teams Cohort: All colleges and all students
Date: 4/7/2025 Time: E-mail Notification	Financial Aid Literacy – 2nd Week Topic: Budget 101 <ul style="list-style-type: none">- Budget Sheet- Money Management Tips- Financial Literacy Quiz Cohort: All colleges and all students
Date: 4/14/2025 Time: E-mail Notification	Financial Aid Literacy – 3rd Week Topic: Debt Management <ul style="list-style-type: none">- Debt Management Fact Sheet- Fab-Financial-Resources Cohort: All colleges and all students
Date: 4/17/2025 Time: 5:00pm – 6:00pm	Mandatory Loan Exit Counseling Presentation by College Ave via Teams Cohort: MS4 students (Class of 2025)

Date: 4/21/2025 Time: E-mail Notification	Financial Aid Literacy – 4th Week Topic: Financial Wellness - Financial Wellness Tips and PowerPoint Cohort: All colleges and all students
Date: 5/1/2025 Time: 5:00pm – 6:00pm	Mandatory Loan Exit Counseling Presentation by College Ave via Teams Cohort: MS4 students (Class of 2025)
Date: 6/13/2025 Time: E-mail Notification	Fall 2025 President’s Scholarship Application Deadline: 7/18/2025 by 5:00pm Cohort: MS2, MS3, and MS4 students
Date: 8/28/2025 Time: 5:00pm – 6:00pm	Mandatory Entrance Counseling Presentation by College Ave via Teams Cohort: MS1 students (Class of 2029)
Date: 9/11/2025 Time: 5:00pm – 6:00pm	Mandatory Entrance Counseling Presentation by College Ave via Teams Cohort: MS1 students (Class of 2029)
Date: 9/18/2025 Time: 5:00pm – 6:00pm	Give Me Some Credit Understanding credit score, how to build credit, how everyday decisions impact credit, and ways to protect your credit Presentation by College Ave via Teams Cohort: All COM students
Date: 10/23/2025 Time: 5:00pm – 6:00pm	Budgeting 101 & Indebtedness (only borrowing what you need) Presentation by College Ave via Teams Cohort: All COM students
Date: 11/13/2025 Time: 5:00pm – 6:00pm	Identity Theft and Credit Freezes Presentation by College Ave via Teams Cohort: All COM students
Date: 12/4/2025 Time: 5:00pm – 6:00pm	Saving and Investing & Indebtedness (only borrowing what you need) Presentation by College Ave via Teams Cohort: All COM students
Date: 12/5/2025 Time: 5:00pm – 6:00pm	Scholarships – finding free money for college Presentation by Sallie Mae via Teams Cohort: All colleges and all students
Date: 12/19/2024 Time: E-mail Notification	Spring 2026 President’s Scholarship Application Deadline: 1/31/2026 by 5:00pm Cohort: MS2, MS3, and MS4 students

NOTE: The Financial Aid Department also conducts one-on-one workshops as requested by students. Please contact the Financial Aid team for any questions and/or inquiries.



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