



# 2026 COM Financial Literacy Workshop/Event Calendar

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## Date/Time

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## Workshop/Event

Date: 1/19/2026

Time: E-mail Notification

COM students to complete 2026-2027 Funding Options Statement and Private Educational Loan Application

MS2 students:

FOS due by 2/28/2026 and Loan Application due by 5/8/2026

MS3 & MS4 students:

FOS due by 2/28/2026 and Loan Application due by 4/10/2026

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Date: 1/21/2026

Time: 5:00pm – 6:00pm

Student Loan Refinancing

Presentation by College Ave via Teams

Cohort: All colleges and all students

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Date: 2/11/2026

Time: 5:00pm – 6:00pm

Options to pay the balance

Presentation by Sallie Mae via Teams

Cohort: All COM students

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Date: 2/25/2026

Time: 5:00pm – 6:00pm

Debt Management, Planning and Preparing Financially for M3, M4 and beyond (For Residency and after Med School)

Presentation by College Ave via Teams

Cohort: MS3 students

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Date: 3/18/2026

Time: 6:00pm – 8:00pm

Physician Practice & Financial Management Seminar

Presentation by Dr. Alvin Cheung, President and CEO of California Northstate University and Dean Richard Isaacs, College of Medicine via In-person

Cohort: All COM students

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Date: 4/1/2026

Time: E-mail Notification

Financial Aid Literacy – 1<sup>st</sup> Week

Topic: Financial Aid 101

- Money-Saving Strategies
- Simple Monthly Payment Calculator
- Budget Template

Cohort: All colleges and all students

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Date: 4/6/2026

Time: E-mail Notification

Financial Aid Literacy – 2<sup>nd</sup> Week

Topic: Budget 101

- Budget Sheet
- Money Management Tips
- Financial Literacy Quiz

Cohort: All colleges and all students

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Date: 4/13/2026

Time: E-mail Notification

Financial Aid Literacy – 3<sup>rd</sup> Week

Topic: Debt Management

- Debt Management Fact Sheet
- Fab-Financial-Resources

Cohort: All colleges and all students

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Date: 4/24/2026

Time: 5:00pm – 6:00pm

Mandatory Loan Exit Counseling

Presentation by College Ave via Teams

Cohort: MS4 students (Class of 2026)

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Date: 4/19/2026

Time: E-mail Notification

Financial Aid Literacy – 4<sup>th</sup> Week

Topic: Financial Wellness

- Financial Wellness Tips and PowerPoint

Cohort: All colleges and all students

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Date: 5/6/2026

Time: 5:00pm – 6:00pm

Mandatory Loan Exit Counseling

Presentation by College Ave via Teams

Cohort: MS4 students (Class of 2026)

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**Date: 6/12/2026**  
**Time: E-mail Notification**

**Fall 2026 President's Scholarship**  
**Application Deadline: 7/17/2026 by 5:00pm**  
**Cohort: MS2, MS3, and MS4 students**

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**Date: 8/26/2026**  
**Time: 5:00pm – 6:00pm**

**Mandatory Entrance Counseling**  
**Presentation by College Ave via Teams**  
**Cohort: MS1 students (Class of 2030)**

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**Date: 9/11/2026**  
**Time: 5:00pm – 6:00pm**

**Mandatory Entrance Counseling**  
**Presentation by College Ave via Teams**  
**Cohort: MS1 students (Class of 2030)**

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**Date: 9/23/2026**  
**Time: 5:00pm – 6:00pm**

**Give Me Some Credit**  
Understanding credit score, how to build credit, how everyday decisions impact credit, and ways to protect your credit  
**Presentation by College Ave via Teams**  
**Cohort: All COM students**

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**Date: 10/7/2026**  
**Time: 5:00pm – 6:00pm**

**Budgeting 101 & Indebtedness (only borrowing what you need)**  
**Presentation by College Ave via Teams**  
**Cohort: All COM students**

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**Date: 11/4/2026**  
**Time: 5:00pm – 6:00pm**

**Identity Theft and Credit Freezes**  
**Presentation by College Ave via Teams**  
**Cohort: All COM students**

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**Date: 12/2/2026**  
**Time: 5:00pm – 6:00pm**

**Saving and Investing & Indebtedness (only borrowing what you need)**  
**Presentation by College Ave via Teams**  
**Cohort: All COM students**

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**Date: 12/4/2026**  
**Time: 5:00pm – 6:00pm**

**Scholarships – finding free money for college**  
**Presentation by Sallie Mae via Teams**  
**Cohort: All colleges and all students**

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**Date: 12/18/2026**  
**Time: E-mail Notification**

**Spring 2027 President's Scholarship**  
**Application Deadline: 1/31/2027 by 5:00pm**  
**Cohort: MS2, MS3, and MS4 students**

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**NOTE: The Financial Aid Department also conducts one-on-one workshops as requested by students. Please contact the Financial Aid team for any questions and/or inquiries.**



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