| Date | Objective |
|--------------------|---|
| January 13, 2021 | Financial Aid Email Notification: Emailed students with deadline • NCEF Scholarship deadline is 1/15/2021 by 5pm • COM Scholarships deadline is 1/29/2021 by 5pm • President's Scholarship • Tuition Assistance • Community and Leadership • Research Achievement |
| January 22, 2021 | CHS Town hall-Update students regarding upcoming year financial aid and when documents are due-Zoom meeting at 12:50pm-1/22/2021 |
| January 22, 2021 | Financial Aid Email Notification to CHS Students—Preparing for upcoming academic year (2021/2022) |
| January 29, 2021 | Zoom meeting with M3 students-Update students regarding upcoming year financial aid and when to secure funding for 2021/2022 academic year at 5pm-1/29/2021 |
| February 8, 2021: | Financial Aid Literacy- Notification: Webinar-all Colleges-2/16/2021 at 5PM "Preparing for your next loan application and smart borrowing" present by Thalassa Naylor from Salliemae |
| February 9, 2021 | Zoom meeting with P2 students- Update students regarding upcoming year financial aid and when to secure funding for 2021/2022 academic year at 3:10pm-2/8/2021 |
| February 10, 2021: | Zoom meeting with P1 students- Update students regarding upcoming year financial aid and when to secure funding for 2021/2022 academic year at 3:30pm-2/10/2021 |
| February 16, 2021: | Zoom meeting with P3 students- Update students regarding upcoming year financial aid and when to secure funding for 2021/2022 academic year at 2:30pm-2/16/2021 |
| February 17, 2021: | Financial Aid Literacy- Notification: Webinar-all Colleges-2/22/2021 at 5PM "Making Good Credit Decisions" present by Veronica Herrera, Director of Product (Experian) and Ciel Senechal from CollegeAve |

February 17, 2021: Financial Aid Email Notification-COM, COP and incoming

students regarding iHelp fixed interest rate

February 17, 2021: Financial Aid Notification: Email COM, COP, PsyD, MPS

students with upcoming year funding along with deadline to turn in

Funding Options Statement and to secure funding

Financial Literacy: Email Notification to COM students February 17, 2021:

AAMC recorded video on "Home Financing for Graduating Medical Students and Residents along with other financial aid

literacy such as

• AAMC Financial Wellness Program

• Financial Tips: saving, budgeting student loans

• How to manage student loans during residency

Three ways to minimize the cost of your student loans

Strategies for repaying private loans

Should you rent or buy during residency?

• Unexpected costs after medical school

• How to live and save on a resident's paycheck

Financial Tips for medical residents from medical residents

Student loan management videos

Residency resources

February 23, 2021: Financial Literacy-Email Notification to all Colleges- "Making

> Good Credit Decisions, Building And Managing Credit For Students In School And Beyond" presented by Experian and

CollegeAve

• Record video

PowerPoint

February 25, 2021: Financial Aid Notification-Email COM, CHS, and COP students

external scholarship (IMANA Scholarship). Deadline 3/15/2021

3rd Financial Literacy-Email Notification (to all colleges)-March 4, 2021:

"Graduate Budget" present by Jeff Lackey and Thalassa Naylor

from Salliemae on March 16, 2021 at 5pm.

Financial Aid Email Notification —COM Class of 2021 March 18, 2021:

(Graduating class) – Mandatory Webinar Exit Counseling

scheduled April 7, 2021, at 5pm present by Salliemae.

March 18, 2021: Financial Aid Email Notification – COP, MPS, CHS- Class of

2021 (Graduating class) – Mandatory Webinar Exit Counseling

scheduled April 8, 2021 at 5pm present by Salliemae.

March 23, 2021: Financial Aid Email Notification-National Health Service Corps

Scholarship Program-forwarded NHSC Scholarships to COM students-M1, M2, M3, and M4. Deadline is 5/11/2021 at 7:30pm

ET.

March 24, 2021: Financial Aid Email Notification-COM and CHS students

"The Ray Charles Foundation Scholars Fund in Neurosurgery"

scholarship at Cedars-Sinai Medical Center for 2021/2022 academic

year.

April 2, 2021: Financial Aid Email Notification: COM, COP, CHS, MPS, MHA

students. "Health Professions Education Foundation"-Scholarship

and Loan Repayment Opportunities

April 2021: Financial Aid Literacy month: April 5th, 12th, 19th, and 26th:

Financial Aid will send out financial aid literacy to all colleges

covering the following areas:

Week 1 – The Success of Your Financial Wellness

Week 2 – Budgeting and Budget Worksheet

Week 3 – 30 Steps to Financial Wellness

■ Reviewing Steps 1- 15

Learning about Your Earnings

Understanding Your Paycheck

Saving

Banking

Week 4 – 30 Steps to Financial Wellness

• Reviewing Steps 16-30

April 5, 2021: Financial Aid Email-1st week of Financial Literacy-COM, COP,

MHA, MPS, CHS, PsyD

"Budget"

• Smarter Ways to Budget

• Budget Template

• Student Budget More and Borrow Less-Great Lake

| April 6, 2021: | Financial Aid Email-All Colleges-email students Salliemae scholarship information and financial literacy. Register for our free Scholarship Search to access 6 million scholarships worth up to \$30 billion. Check out our free Graduate School Scholarship Search to find grad opportunities based on your field and interests. Learn about credit and how to build your score. Get the scoop on student loan interest and capitalization so you can make moves to help you pay less after you graduate. |
|-----------------|--|
| April 8, 2021: | Financial Aid Workshop – Mandatory Webinar Exit Counseling (COP and COM Graduating Class of 2021) Exit Loan Counseling Form Simple Monthly Payment Calculator Lender Contact Information Smart Option Exit Letter Student Loan Financial Corporation (SLFC) Exit Letter |
| April 13, 2021: | Financial Literacy 2 nd week-email Notification to all colleges "Understanding Credit" presented by Salliemae 4/14/2021 at 5pm |
| April 15, 2021: | Financial Aid Email Notification-Kaiser East Bay-Oakland Medical Student elective Diversity Scholarship-email to all COM students-Due July 2, 2021 |
| April 15, 2021: | Financial Aid Email Notification-Watermark Scholarship for Women in STEM-email to all CHS students with due date of 7/15/2021. |
| April 15, 2021: | Financial Aid Email Notification-Doc2Doc-Residency and Beyond Loanemail to COM-Class 2021 students |
| April 19, 2021: | Financial Literacy 3 rd week-Email Notification to all colleges "Identity Theft" presented by Salliemae 4/21/2021 at 5pm. |
| April 21, 2021: | Financial Aid Email Notification-Western Michigan University- "Diversity-URM Student Scholarship Program" elective visiting scholarship for M3 and M4 students. |

April 28, 2021: Financial Literacy 4th week-Email Notification to all colleges "Loan

Repayment Strategies".

• Loan Repayment Strategies PowerPoint by CollegeAve

May 24, 2021: Financial Aid Email Notification- COM Cohort-2019, 2020, and 2021-

Doc2Doc "Docsential" to all grad students

May 24, 2021: Financial Aid Email Notification-COM-Class 2022, 2023, and 2024

President's Scholarship for Fall 2021 is available, and deadline is July 17,

2021, by 5pm

June 9, 2021: 4th Financial Aid Literacy (to all colleges)

Consumer Credits – How to manage your credit and prevent identity theft.

June 16, 2021: Financial Aid Email Notification-COM (Continuing and Incoming

Students). Email Placer-Nevada County Medical Society Scholarship to students with deadline of July 31, 2021.

June 29, 2021: Financial Aid Email Notification: COM, COP, MHA, MPS, and PsyD

CollegeAve has new loan program for all graduate students.

• Career Loan for Graduate Health Professions Loan

July 8, 2021: Financial Aid Email Notification – PsyD Students-Army has HPSP and

Internship opportunities.

August 11, 2021: Financial Aid Email Notification – PsyD Students-Air Force has HPSP

scholarship opportunities.

August 18, 2021: Financial Aid Email Ntoifcaiton-COM-M3 students-email 2021 Kaiser

Permanente Northern California Medical Scholarship and deadline is

11/30/2021.

September 9, 2021: Financial Aid Email Notification-COM students: Free webinar present by

AAMC.

• The Cost of Applying and Interviewing for Residency

• Money Management for Entering Medical Students

September 9, 2021: Financial Aid Workshop – CHS, PsyD, MHA, and MPS (All incoming

students)- Mandatory Entrance Counseling (webinar)

September 15, 2021, at 5pm. Present by SallieMae-Thalassa Naylor

• Email notification to all students

• Sent Team Meeting invite to all students

September 9, 2021: Financial Aid Workshop – COP and COM (All incoming students)- Mandatory Entrance Counseling (webinar) September 14, 2021, at 5pm. Present by SallieMae-Thalassa Naylor • Email notification to all students Sent Team Meeting invite to all students September 21, 2021: 1st Financial Aid Literacy (to all colleges)-Post to CANVAS • Financial Aid 101 Helpful Educational Loan Definitions October 29, 2021: Financial Aid Email Notification – Email M3 and M4 NMF scholarship opportunities. Deadline 12/5/2021 at 11:59pm. November 3, 2021: Financial Aid Email Notification – Email COM, COP, PsyD, MHA, and MPS Loan Repayment Programs and Scholarship Opportunities from NHSC. Deadline 12/16/2021 at 7:30pm ET November 10, 2021: Financial Aid Email Notification – Email COM, COP, PsyD, MHA, CHS, and MPS free webinar host by Sallie Mae on National Scholarship Month and Paying for Grad School. November 12, 2021: Financial Aid Email Notification – Email COP-Air Force Scholarship Opportunities to all COP students. November 18, 2021: Financial Aid Email Notification – Email COP, COM, CHS, MHA, MPS, CDM, PsyD-NHSC Loan Repayment Programs Opportunities to students. November 19, 2021: Financial Aid Email Notification – Email COP, COM, CHS, MHA, MPS, CDM, PsyD-CollegeAve Scholarship Opportunities to students. November 23, 2021: Financial Aid Email Notification – Email incoming Dental students-HRSA funding opportunity. November 23, 2021: Financial Aid Email Notification – Email COM students-Equality Scholarship Opportunity. November 29, 2021: Financial Aid Email Notification – Email all Colleges-Top Health Administration (2021/2022) Scholarship Opportunity.

November 29, 2021: **Financial Aid Email Notification** –COM-M2, M3, and M4 students Spring 2022 President's Scholarship Opportunity.

November 29, 2021: Financial Aid Email Notification – Email COM students (M1, M2, M3,

and M4)-COM Scholarship opportunities (Research, Tuition Assistance,

Community & Leadership)

December 8, 2021: Financial Aid Email Notification – Email MHA students ACHE

Scholarship opportunities

January 13, 2022: 2nd Financial Aid Literacy (to all colleges)

• Preparing for your next loan-Present by Salliemae

NOTE: ***Financial Aid Department also conduct one-on-one Financial Aid Workshop as requested by student