

Financial Literacy- Workshop/Event Calendar 2018

Date	Objective
January 10, 2018	Financial Aid Email Notification-Salliema Scholarship Opportunity-“Scholarship for Graduate and Professional School Students”-COM and COP students
January 17, 2018	Financial Aid Email Notification-SLFC-Fixed Interest Rate-COM, COP, CHS, and incoming students
January 17, 2018	Financial Aid Email Notification to Class of 2019 P4 – Preparing for upcoming 2018/2019 academic year-1/24/2018 at 4PM-classroom P3
January 17, 2018	Financial Aid Email Notification to Class of 2020 P2 – Preparing for upcoming 2018/2019 academic year-1/24/2018 at 3PM-classroom P2
January 17, 2018	Financial Aid Email Notification to Class of 2021 P3 – Preparing for upcoming 2018/2019 academic year-1/24/2018 at 1PM-classroom P1
January 23, 2018	<p>Financial Aid Workshop-CHS-Classroom103-12:30PM Preparing for upcoming academic year 2018-2019-Continuing and spring 2018 incoming students <i>Financial Aid 101</i> <i>Loan Programs offered at CNU</i> <i>Student loan and disbursement dates – When to start loan applications</i> <i>Financial Aid Overview – Preparing for upcoming academic year</i> <i>Tuition and fees due dates</i> <i>Financial aid documents and its due dates</i></p>
January 24, 2018	Financial Aid Email Notification-COM students (M1, M2, M3)-AAMC recording video on “Habits for Financial Health in Residency and Beyond” for students to review

Financial Literacy- Workshop/Event Calendar 2018

- January 24, 2018 **Financial Aid Workshop**-COP-Classroom P1, P2, P3-1PM, 3PM and 4PM- Preparing for upcoming academic year 2018-2019
Financial Aid 101
Loan Programs offered at CNU
Student loan and disbursement dates – When to start loan applications
Financial Aid Overview – Preparing for upcoming academic year
Tuition and fees due dates
Financial aid documents and its due dates
- January 25, 2018 Financial Aid Email Notification-Scholarship Opportunity
“ZipRecruiter”-COP, COM and CHS students
- January 26, 2018 Financial Aid Email Notification-COM Scholarship Opportunity-
All continuing COM students
- February 6, 2018 Financial Aid Email Notification-AAMC 2018 Herbert W.
Nickens Award Opportunity-All COM students
- February 7, 2018 Financial Aid Email Notification-Key Thinkers Scholarship
Opportunity-CHS students only
- February 5, 2018: Financial Aid Email Notification to Class of 2019 M4 – Preparing
for upcoming academic year (2018-2019) scheduled February 22,
2018 (Time and Location TBD)
- February 14, 2018: **Financial Aid Workshop** – Mandatory Webinar Exit Counseling
COP (Graduating Class of 2018)-March 30, 2018 at 4pm
Exit Loan Counseling Form
Simple Monthly Payment Calculator
Lender Contact Information
Smart Option Exit Letter
TuitionFlex Plus Exit Letter
Student Loan Financial Corporation (SLFC) Exit Letter

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- February 16, 2018: Financial Aid Email Notification-Free webinar-2/23/2018
“Repayment for Married Physicians”-COM students
- February 19, 2018: **Financial Aid Workshop** – Mandatory Exit Counseling
CHS (Graduating Class of 2018)-March 09, 2018 at 12pm
Exit Loan Counseling Form
Simple Monthly Payment Calculator
Smart Option Exit Letter
Student Loan Financial Corporation (SLFC) Exit Letter
- February 28, 2018: Financial Aid Email Notification-COM Scholarship Opportunity-
All continuing COM students-CompHealth-\$5000
- February 28, 2018: Financial Aid Email Notification-COM class 2019, 2020 and
2021-preparing for upcoming 2018/2019 AY-Email power point
and financial aid documents along with due dates-Completed
Financial Aid Q & A on 12/4/2017 (Class 2020 and Class 2021)
- March 5, 2018: 3rd Financial Aid Literacy (to all colleges)
Understand-earning, paycheck, saving and banking
- March 9, 2018: Financial Aid Email Notification-Exit Loan Counseling
PowerPoint, Exit Loan Counseling Form and Simple Monthly
Payment Calculator-Class 2018
- March 26, 2018: Financial Aid Email Notification – COP Class of 2018-Mandatory
Webinar Exit Counseling scheduled March 30, 2018 at 4pm
- March 30, 2018: Financial Aid Email Notification-COP, COM, CHS-aggregate loan
limit with SLFC
- March 30, 2018: **Financial Aid Workshop** – Mandatory Webinar Exit Counseling
COP- Class of 2018-March 30, 2018 at 4pm
Exit Loan Counseling Form
Simple Monthly Payment Calculator
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Smart Option Exit Letter
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- April 2018: Financial Aid Literacy month: April 2nd, 9th, 16th, and 23rd:
Financial Aid will send out financial aid literacy to all colleges covering the following areas:
Week 1 – The Success of Your Financial Wellness
Week 2 – Budgeting and Budget Worksheet
Week 3 – 30 Steps to Financial Wellness
- *Reviewing Steps 1- 15*
 - *Learning about Your Earnings*
 - *Understanding Your Paycheck*
 - *Saving*
 - *Banking*
- Week 4 – 30 Steps to Financial Wellness*
- *Reviewing Steps 16-30*
- April 02, 2018: Email all students 1st week of Financial Aid Literacy
- April 09, 2018: Email all CNU students 2nd week of financial aid literacy – “30 Steps to Financial Wellness” part 1 (1-15)
- April 16, 2018: Email all CNU students 3rd week of financial literacy – “30 Steps to financial wellness” part 2 (15-30)
- April 17, 2018: Financial Aid Email Notification-COM-M2 and M3- President’s Scholarship Opportunity for fall 2018
- April 25, 2018: Email all CNU students 4th week of financial literacy-Debt Management
- May 8, 2018: Financial Aid Email Notification-M4 students-Free webinar presented by AAMC-“You’ve Matched! Now What?-Preparing Financially and Professionally for Residency
- May 30, 2018: Financial Aid Email Notification-CHS, COP, COM students-Annual community Volunteer Scholarship
- June 4 2018: 4th Financial Aid Literacy (to all colleges)
Consumer Credits – How to manage your credit and prevent identity theft
- July 10, 2017: Financial Aid Email Notification – CHS students – Mandatory Entrance Counseling scheduled for July 25, 2018 (Summer start)

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- July 25, 2018: **Financial Aid Workshop** – CHS students Mandatory Entrance Counseling- (classroom) (Summer start) (Time and Location TBD)
Loan Entrance PowerPoint
Why Entrance Counseling is Mandatory
Loan Cycle
Effective Borrowing
Budgeting
Borrower's Rights & Responsibilities
Lender Contact Information
Repayment Expectations
Simply Estimated Monthly Loan Repayment Calculation Worksheet
Consequences of Default
Student Completes the Entrance Counseling Form
Sign-in sheet
- August 15, 2018: Financial Aid Email Notification-Scholarship Opportunities
United Health Foundation/NMF Diverse Medical Scholars
Program and the Victor Grifols Roura Scholarship. COM (M1-M4)
students
- August 16, 2018: Financial Aid Email Notification – COM students Class of 2022
M1–Mandatory Entrance Counseling scheduled for August 28,
2018
- August 21 2018: **Financial Aid Workshop** - COM Class of 2022 M1 – Mandatory
Entrance Counseling (September 5, 2018 1A at 12PM)
Loan Entrance PowerPoint
Why Entrance Counseling is Mandatory
Loan Cycle
Effective Borrowing
Budgeting
Borrower's Rights & Responsibilities
Lender Contact Information
Repayment Expectations
Simply Estimated Monthly Loan Repayment Calculation Worksheet
Consequences of Default
Student Completes the Entrance Counseling Form
Sign-in sheet

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- August 24, 2018: Financial Aid Workshop: President's Scholarship and Financial Aid Update-Mandatory for M3 Students-12pm-Room 1B
- August 31 2018: **Financial Aid Workshop** - COM Class of 2022 M1 –
Rescheduled: Mandatory Entrance Counseling (September 10, 2018 1A at 12PM)
Loan Entrance PowerPoint
Why Entrance Counseling is Mandatory
Loan Cycle
Effective Borrowing
Budgeting
Borrower's Rights & Responsibilities
Lender Contact Information
Repayment Expectations
Simply Estimated Monthly Loan Repayment Calculation Worksheet
Consequences of Default
Student Completes the Entrance Counseling Form
Sign-in sheet
- August 31, 2018: Financial Aid Email Notification-New Lender
“Advantage Education Loan”: COP, COM, CHS and Psychology students
- September 4, 2018: Financial Aid Email-1st Financial Aid Literacy
Financial Aid 101 – Effective Borrowing-COP, CHS, COM, PsyD
- September 7, 2018: Financial Aid Email Notification – COP Class of 2022 P1 –
Mandatory Entrance Counseling scheduled for September 24, 2018
(Time and Location TBD)
- September 11, 2018: Financial Aid Email Notification – CHS students – Mandatory
Entrance Counseling scheduled for September 26, 2018 (Time and
Location TBD) (Fall start)

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- September 24, 2018: **Financial Aid Workshop** (classroom) - COP Class of 2022 P1 – Mandatory Entrance Counseling (Time and Location TBD)
Loan Entrance PowerPoint
Why Entrance Counseling is Mandatory
Loan Cycle
Effective Borrowing
Budgeting
Borrower's Rights & Responsibilities
Lender Contact Information
Repayment Expectations
Simply Estimated Monthly Loan Repayment Calculation Worksheet
Consequences of Default
Student Completes the Entrance Counseling Form
Sign-in sheet
- September 26, 2018: **Financial Aid Workshop** (classroom) – CHS Mandatory Entrance Counseling-(Fall start) (Time and Location TBD)
Loan Entrance PowerPoint
Why Entrance Counseling is Mandatory
Loan Cycle
Effective Borrowing
Budgeting
Borrower's Rights & Responsibilities
Lender Contact Information
Repayment Expectations
Simply Estimated Monthly Loan Repayment Calculation Worksheet
Consequences of Default
Student Completes the Entrance Counseling Form
Sign-in sheet
- October 7, 2018: Financial Aid Literacy- (to all colleges)
“What every borrower should know”
- October 10, 2018: Financial Aid Workshop: Q&A/Lunch with Lenders
(Salliemae & SLFC): All Colleges-12pm, Room 1A
- December 10, 2018: 2nd Financial Aid Literacy (to all colleges)
Smarter Ways to Budget

NOTE: *Financial Aid Department also conduct one-on-one Financial Aid Workshop as requested by student**